Exploring the utility of student think-alouds for providing insights into students' metacognitive and problem-solving processes during assessment development

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Objectives for this presentation

- Describe the assessment context for this study!

- Provide theoretical rationale for verbal protocols (aka "think-alouds")!

- Explore the relation between metacognition and performance on mathematics items!

- Describe methods for coding students‡ responses collected during the verbal protocols!

- Present results of analyses!

- Explore directions for future research!

Assessment Context:

- Developed as one component of a comprehensive, response-to-intervention initiative designed to increase the preparedness of students to meet standards and pass assessments in algebra in Grades 2-8 (Texas Algebra Ready)!

- Components of the initiative include:!

  - Online professional development academies that focus on core and supplemental mathematics instruction!

  - Assessments (Universal Screener and Diagnostic)!

  - Sample intervention lessons!

Assessment Context:
Development of increasingly sophisticated knowledge and skills

- Learning progressions represent hypotheses about the development of students# understanding about a target construct (e.g., algebra readiness) (Duschl, Schweingruber, & Shouse, 2007)!

  - Include descriptions of successively more sophisticated ways of thinking about the target construct students engage in as they learn over time (Corcoran, Mosher, & Rogat, 2007)!

!

Assessment Context:
Development of increasingly sophisticated knowledge and skills

- For the ESTAR Universal Screener, this development is represented via two components:!
  - Knowledge representation (foundational, bridging, and target content knowledge as defined by state content standards)!
  - Levels of cognitive engagement (levels of cognitive processing with which students are expected to engage with the content)!
- Although the content and levels of cognitive engagement increase in their sophistication and complexity, items were also written to three different levels of relative difficulty (e.g., an item could assess foundational content knowledge, target strategic competence, and be considered a relatively "easy" item)!

- According to the National Research Council (2001) and others, mathematical proficiency requires the following:!

  - <u>Conceptual understanding (CU):</u> Understanding of mathematical concepts and operations, the relations *between* them, and/or *why* a procedure works !

  - <u>Procedural fluency (PF):</u> Ability to follow a sequence of certain, defined actions flexibly, efficiently, and accurately!

  - <u>Strategic competence (SC):</u> Ability to formulate, represent, and solve
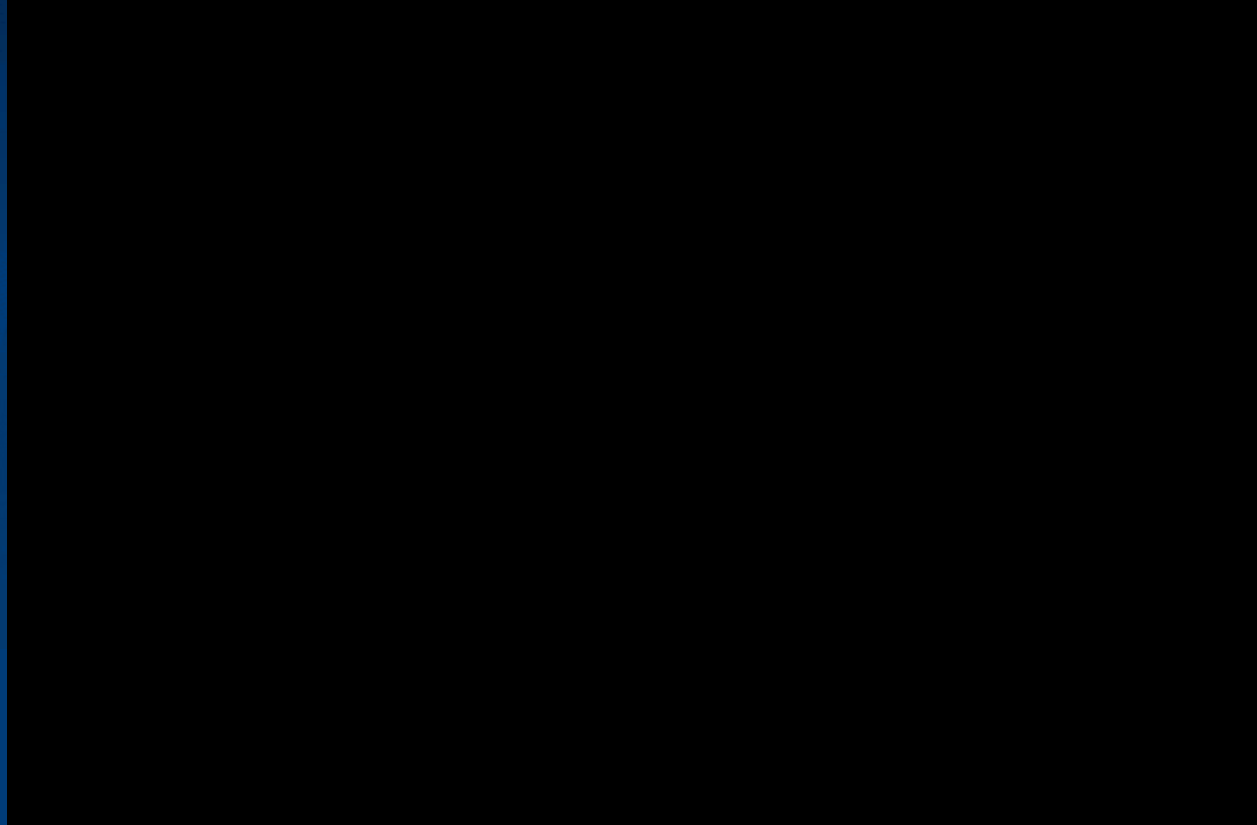
What are Verbal Protocols?

- Process of having students "think-aloud" while completing a task!

- Students are asked to say what they are looking at, thinking, and doing (including strategies they are using) while completing a task!

  I am going to ask you to solve some math problems and to talk about how you solved the problems just like you do in class We are interested in understanding the thinking you use while solving math problems Today I want you to say **all**

- Goal: To see first-hand the *process* of task completion, rather than just the final product!

Theoretical Rationale for Verbal Protocols

- Can be useful during the test development process because having students "think-aloud" while solving problems can provide information about!

  - Cognitive processes students were engaged in while solving the problem (Ericsson & Simon, 1993)!

  - Students# understanding (or misunderstanding) of the content and constructs being assessed (Almond et al., 2009)!

  - Whether items are of comparable difficulty or understood similarly for

- Researchers (Deseote, 2009; Deseote, Roeyers, & Buysse, 2001; Jacobse & Harskamp, 2012) have used verbal protocols to explore the relationship between procedural, predictive, and planning metacognition and students# performance on mathematics problems!

  - Predictive: Congruence between students# prediction of their selecting the correct response and whether they selected the correct response!

  - Planning:

RQ 1

What is the relation between students' predictive planning and procedural metacognition and their performance on multiple choice mathematics items?

Participants: 10 4th grade students with varying mathematics ability!

Procedures: !

- Asked students to solve 10 multiple-choice mathematics items!
- Had students respond to 10 retrospective think-aloud questions after solving each problem (coded 5)!
- Developed a rubric for each item outlining the expected components of responses of students demonstrating *Exemplary, Proficient, Developing,* and *Emerging* understanding of the assessed content!
- Had 2 independent reviewers code students# responses targeting predictive, planning, and procedural metacognition for each item!

Methods for Coding Student Responses

- Procedural Metacognition!

  - Defined as one#s knowledge of the methods or strategies needed to achieve one#s goals (i.e., solving the problem), understanding *how* those strategies work, and how they can be applied to solve the problem (Deseote et al., 2001; Montague, 1992)!

  - During the retrospective think-aloud, we asked students:!

    - Q5: What strategies and steps did you take to solve the problem?!

    - Q6: Does your answer for this problem make sense? Why?!

Methods for Coding Student Responses

- Although not directly related to metacognition, there is reason to believe that students‡ understanding of the content might mediate his/her ability to identify or develop a plan to solve the problem!

    - During the retrospective think aloud, we asked students:!

        - Q2: What do you know about [content assessed by the problem]?!

    - We identified the critical information needed to solve the problem and examined the extent to which students‡ responses to these questions included that information!

VP Question	Exemplary	Proficient	Developing	Emerging
What do you know about _____?	S provides a complete explanation of the topic and or an accurate example	S provides a partial explanation of the topic and or a partial example	S describes the topic with related language and or provides and example that does not reflect conceptual understanding	Student is not able to explain or describe the topic
What is this problem asking you to do?	S identifies and applies all mathematical concepts needed to solve	S identifies all mathematical concepts needed to solve	S identifies some of the mathematical concepts needed to solve	S is not able to identify any mathematical concepts needed to solve
What information do you need to solve the problem?	S identifies and interprets all mathematical information needed to solve	S identifies all mathematical information needed to solve	S identifies some of the mathematical information needed to solve	S is not able to identify any mathematical information needed to solve
What strategies and steps did you take to solve the problem?	S identifies all of the mathematical steps needed to solve	S partially identifies the		

RQ 1 Results: Regression

- Due to limited number of cases, 3 single, linear regression models were conducted with the total number of items correct as the outcome and a type of metacognition as a predictor!

Predictor	*F*	*p*	*b*	*t*	*p*	Adjusted R^2
Predictive Congruence						

- Our indicators of planning metacognition (Q3 & Q4) had the strongest relation with students♯ performance on the multiple-choice mathematics items!

- Contrary to previous research (Deseote, 2009; Jacobse & Harskamp, 2012) our indicator of p.2(o) -0.0.0.0.0.0p0.2 (f) T 19 0 0 19 0 -15.2 T(290.2 (f) T 2 (a) h T

Limitations

Verbal Protocol Data!

- Small sample, only one grade level!
- Lower levels of inter-rater agreement for coding some of the questions!
- Likely a relation between students# content knowledge and their ability to plan to solve a problem and follow procedures to solve that problem that weren#t accounted for in our analyses!
- Unable to fully examine relation between predictive metacognition and student performance!
  - Explore relation between prediction, evaluation, and/or indicators of persistence!

Next Steps

Verbal Protocol Data!

- Examine rationales for G4 ratings to see if there are specific reasons why the inter-rater agreement was low for specific items; revise rubric if necessary!

- Analyze G2 and G3 data!

- Consider revising indicator of predictive metacognition to include evaluation (confidence in selection of correct response after solving the problem), which is consistent with prior research (Deseote, 2009; Jacobse & Harskamp, 2012) and students# rating of their perceived difficulty of the item!

- Consider logistic regression as alternative analysis to examine the relation of these predictors to students# performance on each item!

- **Participants:** 2,548 students who responded to between 22-25 multiple-choice items written for the ESTAR US item bank (206 Grade 4 items)!

- **Procedures:**!

  - IRT item difficulties estimated with a bifactor model in Testfact !

    - Bifactor model includes a general, underlying latent factor (algebra-readiness) and four domain-specific factors (CU, PF, SC, AR) – 1 model for each knowledge

RQ2: Model Comparisons

- Chi-square difference tests comparing the model fit of the unidimensional, single-factor and bi-factor model revealed that the bifactor model fit the data better for all three knowledge representations:!

Knowledge Representation	Bifactor x^2	Single Factor x^2	x^2 Difference	Difference df	p
Foundational					<
Bridging					<
Target					<

RQ2: Bifactor Model Results

Knowledge Representations	Percent of Variance Explained					Additional variance explained by specific factors
	General Factor	Specific Factor CU	Specific Factor PF	Specific Factor SC	Specific Factor AR	
Foundational						
Bridging						
Target						

RQ2: Nonparametric Test Results

- Kruskal-Wallis tests were conducted to examine the equality of population medians (and means) among groups of items!

    - Items are rank-ordered with respect to item difficulties (low to high)!

    - Item types (CU, PF, SC, and AR) are compared with respect to rank!

    - If item types have different median or mean values, then item types are different with respect to item difficulties!

- One-way ANOVAs were conducted to test for statistically significant differences across the means of item difficulty types!

- Results indicated no significant differences across the item types!

Comparisons of the single factor and bifactor model revealed that the bifactor fit the data better and that a not insignificant amount of

Next Steps

Model comparisons!

- Examine the percent of variance within each item type (CU, PF, SC, and

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Questions?

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