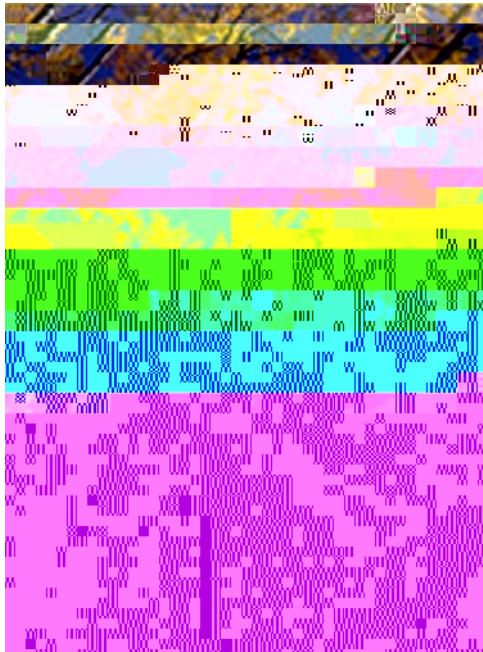


a perfect design for
its intent

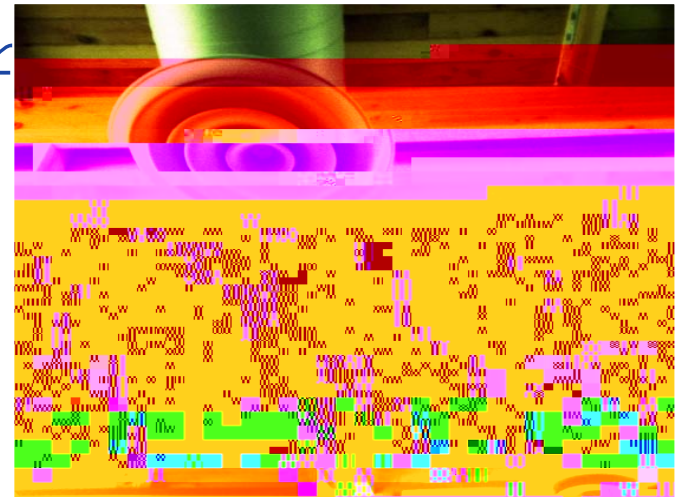


"We're going to be very, very rich with
consumes energy

"The energy industry is a very, very rich industry"

a perfect design for
its intent

- Solar: Works in the city - financially challenged
- Wind: Low utilization rate - not in the city
- Geothermal? Texas?
- Engaged in the industry 2 yrs ago



a perfect design for
its intent

Market desires

• • •

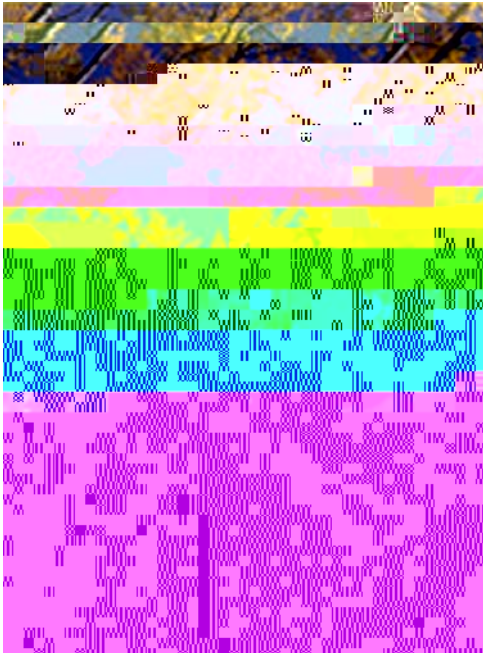
- Distributed Energy
- Avoid the classic transmission problems
- High utilization - base load
- Small plant facilities - SMU
- Non-attainment



- Hi grade v. lo grade
- Proliferation of binary cycle movement
 - similarities to existing plants
-

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its intent

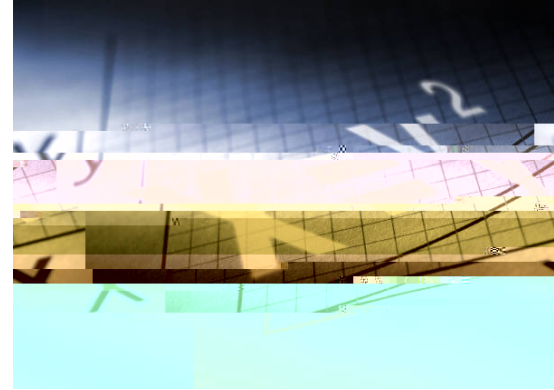
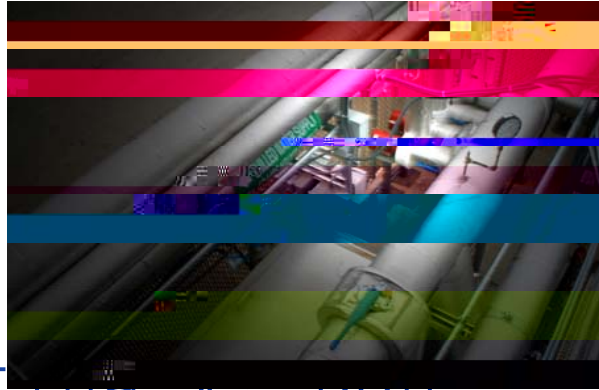
Expertise of us all . . .



- Our market knowledge
- Your knowledge of geology and drilling

a perfect design for
its intent

Bringing it together . . .



- Pro forma - subsidized v. unsubsidized
- LOI/PPA for several existing clients

Mitigated drilling risk?

